

PRESS RELEASE



BROADVIEW

Broadview completes voluntary public takeover offer for Westag & Getalit AG and transaction with the Gethalia Foundation

- All required merger control approvals obtained
- Broadview now controls 83.4 percent of the voting rights of Westag & Getalit AG

Broadview Holding B.V. through its indirect subsidiary Broadview Industries AG (together “Broadview”), today settled the voluntary public takeover offer that the company had made to the shareholders of Westag & Getalit AG (“Westag”) to acquire all ordinary shares and all preference shares. Those shareholders who tendered their shares to Broadview by the end of the additional acceptance period on 26 July 2018 will receive the increased offer price of EUR 31.00 per ordinary and preference share, since the settlement of the transaction is done prior to the Annual General Meeting of 31 August 2018.

At the same time, Broadview completed the agreement with the Gethalia Foundation for the purchase and transfer of all shares in Westag held by the Gethalia Foundation.

In addition, Broadview acquired further shares corresponding to 3.3 percent of the entire share capital and 1.8 percent of the voting rights.

With the successful completion of the transaction with the Gethalia Foundation and the voluntary public takeover as well as the acquisition of the additional shares, Broadview now holds 58.3 percent of the entire share capital and 83.4 percent of the voting rights in Westag.

‘s-Hertogenbosch, 21 August 2018.

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Disclaimer and Forward-Looking Statement

This release is neither an offer to purchase nor a solicitation of an offer to sell Westag & Getalit AG shares or any other security. The offer document, the terms and conditions contained therein shall have sole relevance in respect to the offer. Investors and holders of shares in Westag & Getalit AG are advised to read the relevant documents regarding the takeover offer published by Broadview Industries AG as they contain important information. Investors and holders of shares in Westag & Getalit AG can receive the offer document as well as other documents in connection with the offer from the website www.broadview-angebot.de.

The information herein may contain “forward-looking statements” that may be identified by words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “estimates” or words of similar meaning about the expected future business of Broadview Industries AG, Westag & Getalit AG or any other entity. These statements are based on the current expectations of the management of Broadview Industries AG and are inherently subject to uncertainties and the change of circumstances. Broadview Industries AG does not assume any obligation to update forward-looking statements to reflect actual results, or any change in events, conditions, assumptions or other factors.